

Account Termination Authorization

Customer Account Information

Complete and return to:

Weatherstone Capital Management

11152 Huron Street, Suite 105

Denver, CO 80234

Fax (303) 452-4377 – Completed form can be faxed to Weatherstone Capital Management or mailed.

This completed form instructs Weatherstone Capital Management to discontinue management. *Additional custodial forms may be required.*

1. Account Owner Information

Account Name _____

Account Number(s) _____

Advisor Name _____

2. Termination Instructions – Check the appropriate instructions below.

Please liquidate all assets in the account(s) *and mail the proceeds to the address of record*
Circle One: Regular Ground 2nd Day Air Overnight Delivery

Please liquidate all assets in the account and *follow mailing instructions below*

Please liquidate all assets in the account(s) listed and *hold until transfer of funds is complete*

Please do NOT sell any positions in the account but discontinue management (*variable annuities*)

Additional instruction: _____

3. Mailing Instructions – Complete only if not being mailed to the address of record

Payment should be made by:

Check (provide the mailing address below. Note: An address other than your address of record requires a signature guarantee or notary on this form.)

Signature Guarantee or Notarization

Wire – Additional wire authorization applications may be necessary in addition to this form. Wire instructions can be provided for the correct custodian. Wires will be executed after securities in the account have been sold and settled (1 – 4 days).

4. Signatures and Authorization

I/We hereby authorize Weatherstone to close my/our account(s) as instructed above. I understand there may be charges to liquidate securities, wire funds or priority mail proceeds which are my/our responsibility. I also understand that the account liquidation will be complete within 3-5 business days upon which time the funds will be sent according to the instructions above.

Customer's Signature *Date*

Customer's Signature (multiple account holders or trustees) *Date*

FOR WEATHERSTONE CAPITAL USE

Date Request Received ____/____/____

Mgr. Approval _____ Date: _____